



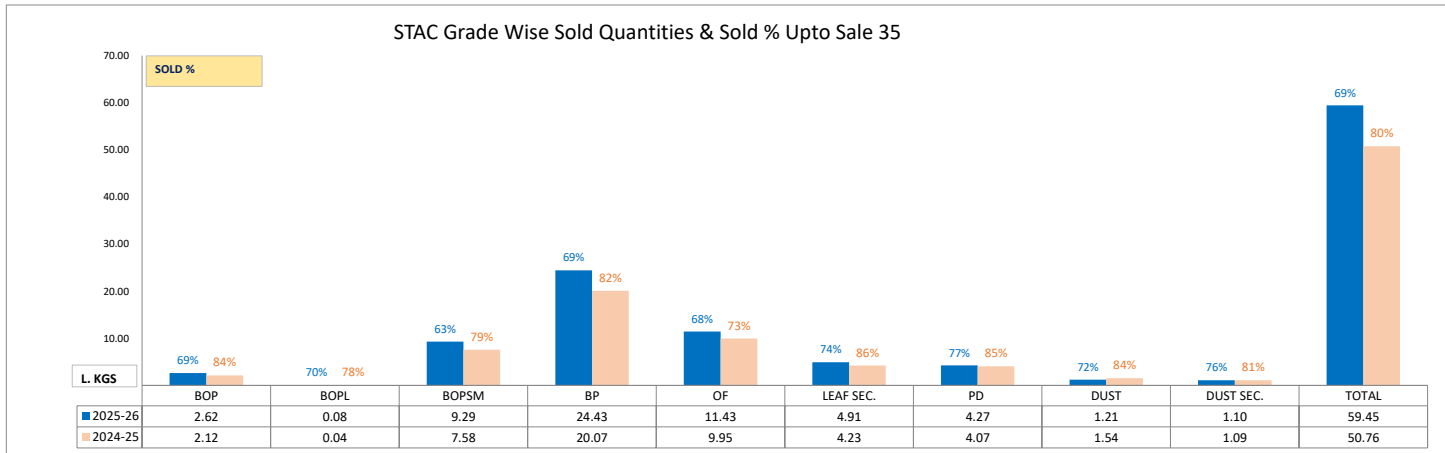
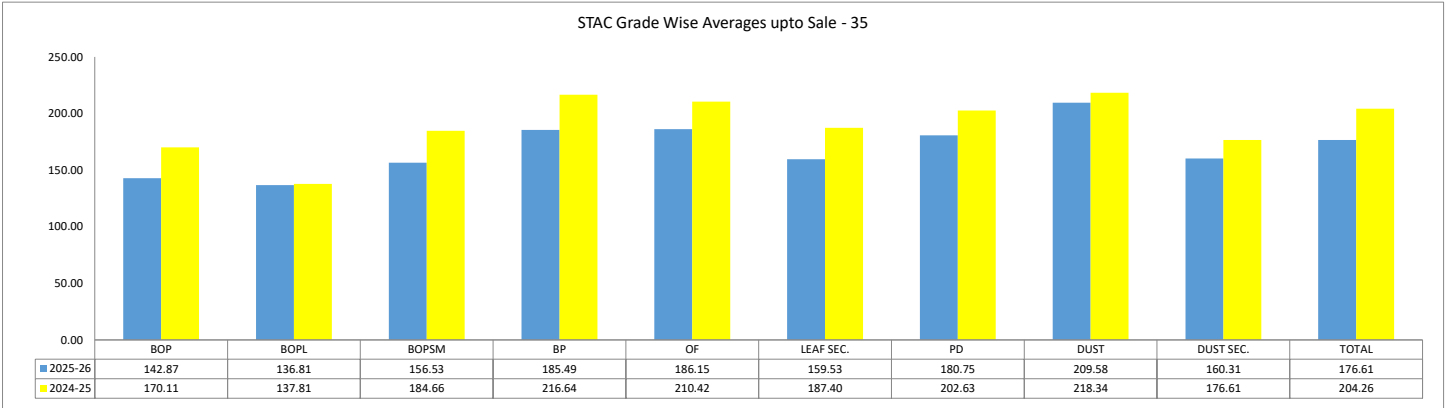
**J THOMAS & COMPANY PRIVATE LIMITED**  
SILIGURI MARKET SYNOPSIS - SALE 35 (2025)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and Best sorts sold at irregular levels following quality.</li> <li>* Medium and Plainer teas were irregular around last.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and Best sorts sold at irregular levels following quality.</li> <li>* Medium and Plainer teas followed a similar trend.</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal Mainstay.</li> <li>* Western India Selective.</li> <li>* HUL / TCPL Limited enquiry.</li> </ul>	<ul style="list-style-type: none"> <li>* Internal Mainstay.</li> <li>* TCPL/HUL Selective.</li> <li>* Western India Good support</li> </ul>

	AUCTION AVERAGES								
	2025/26			2024/25			UPTO SALE 35		
	Sale 35	Sale 34	+/-	Sale 35	Sale 34	+/-	2025/26	2024/25	2023/24
LEAF	163.89	155.65	8.24	213.71	216.58	-2.87	175.87	204.61	175.80
DUST	157.30	161.92	-4.62	214.80	217.89	-3.09	182.57	201.97	171.67
<b>TOTAL</b>	<b>163.12</b>	<b>156.41</b>	<b>6.71</b>	<b>213.87</b>	<b>216.73</b>	<b>-2.87</b>	<b>176.61</b>	<b>204.26</b>	<b>175.32</b>

SALE		STAC AUCTION AVERAGES							
		28	29	30	31	32	33	34	35
		2025/26	169.15	171.13	167.17	169.28	162.66	152.22	155.65
2024/25	216.29	197.16	191.42	194.58	196.17	215.60	216.58	213.71	
DUST	2025/26	181.36	177.22	178.66	175.10	173.24	170.86	161.92	157.30
2024/25	210.43	200.03	197.30	200.93	202.30	216.76	217.89	214.80	
TOTAL	2025/26	170.51	171.87	168.45	169.82	163.81	153.94	156.41	163.12
2024/25	229.30	215.30	192.18	195.37	197.05	215.74	216.73	213.87	

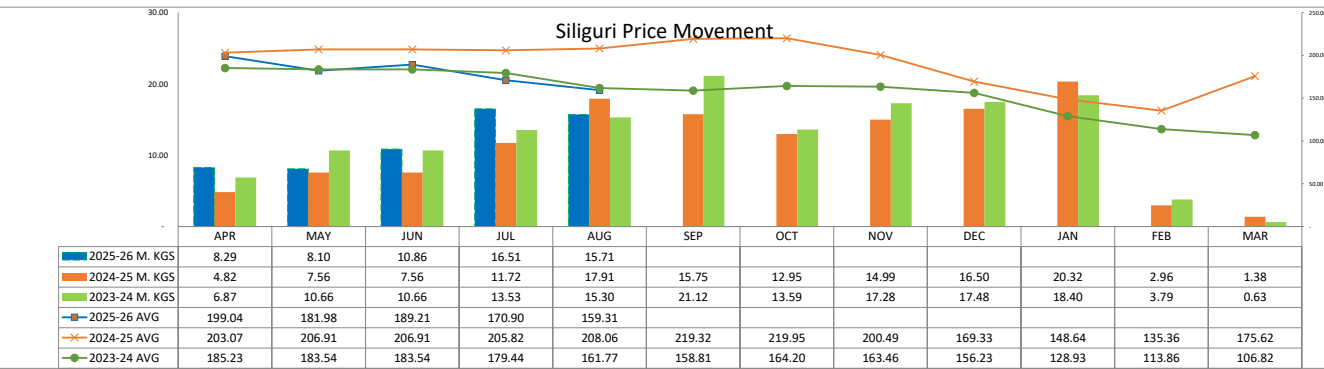


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 35			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2892202	2177287	166.60	25%	3218897	2325200	156.08	28%	54138697	36440822	174.93	33%
FANNINGS	1026108	717800	173.74	30%	1068667	709910	166.80	34%	16852945	11501814	185.81	32%
LEAF SEC.	532613	393086	130.85	26%	510760	387746	132.68	24%	6632863	4909832	159.53	26%
LEAF TOTAL	4450923	3288172	163.89	26%	4798325	3422857	155.65	29%	77624506	52852469	175.87	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	496782	357911	163.17	28%	507275	378955	168.41	25%	7242091	5496065	187.05	24%
DUST SEC.	103315	75729	129.57	27%	135179	90814	134.82	33%	1445485	1104445	160.31	24%
DUST TOTAL	600097	433640	157.30	28%	642454	469770	161.92	27%	8687576	6600509	182.57	24%
TOTAL	5051020	3721813	163.12	26%	5440779	3892626	156.41	28%	86312081	59452978	176.61	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 35			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	4450923	3288172	163.89	26%	4798325	3422857	155.65	29%	77624506	52852469	175.87	32%
2024-25	4041929	3082286	213.71	24%	4224751	3426598	216.58	19%	55378316	44053492	204.61	20%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	600097	433640	157.30	28%	642454	469770	161.92	27%	8687576	6600509	182.57	24%
2024-25	569651	511297	214.80	10%	504804	444541	217.89	12%	7979568	6702472	201.97	16%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5051020	3721813	163.12	26%	5440779	3892626	156.41	28%	86312081	59452978	176.61	31%
2024-25	4611580	3593582	213.87	22%	4729555	3871139	216.73	18%	63357884	50755964	204.26	20%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 35			2025/26		UPTO SALE 35		
	Sale 35	Sale 34	2025/26	2024/25	2023/24	Sale 35	Sale 34	2025/26	2024/25	2023/24
BELOW 100	22.4	30.7	17.0	1.2	2.7	13.4	7.4	7.2	1.5	1.8
BETWEEN 100.00-119.99	21.4	19.8	21.7	7.7	32.2	21.1	21.9	17.8	7.6	19.3
BETWEEN 120.00-139.99	6.1	5.3	12.0	16.9	10.0	10.9	10.8	13.2	10.5	12.2
BETWEEN 140.00-159.99	5.4	4.6	4.2	9.5	5.2	10.0	11.9	7.9	8.1	12.4
BETWEEN 160.00-179.99	4.2	5.1	3.5	11.1	5.6	9.3	12.3	6.7	9.4	12.3
BETWEEN 180.00-199.99	4.6	3.4	3.1	5.4	6.1	5.6	6.6	5.1	8.4	10.2
BETWEEN 200.00-219.99	8.4	7.4	4.8	5.4	7.5	11.8	9.8	7.6	11.1	10.7
BETWEEN 220.00-239.99	7.8	7.2	5.9	7.1	8.6	12.3	11.0	10.1	12.6	9.3
BETWEEN 240.00-259.99	7.2	5.6	6.7	8.5	7.4	3.6	5.1	8.1	11.8	5.4
BETWEEN 260.00-279.99	6.1	4.7	6.5	8.6	5.6	1.5	2.6	6.2	9.2	3.2
BETWEEN 280.00-299.99	3.8	2.9	4.8	6.4	3.9	0.5	0.3	3.7	5.7	2.4
300 AND ABOVE	2.6	3.2	9.6	12.1	5.2	0.0	0.3	6.5	4.1	0.9

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
35	110697	14246	124943	124831	11089	135920	-14134	3157	-10977
36	101686	12176	113862	117055	9574	126629	-15369	2602	-12767
37	137829	15390	153219	127563	9709	137272	10266	5681	15947
TOTAL	350212	41812	392024	369449	30372	399821	-19237	11440	4970



STAC BUYING (ALL TEAS) FOR THE SALE 35											
	CTC LEAF			DUST			TOTAL				
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%	%	
OFFER	4,450,923			600,097			5,051,020				
SOLD	3,288,172			433,640			3,721,813				
SOLD %	74%			72%			74%				
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	1,244,851.6	172.89	38%	Local	144,685.0	162.65	33%	Local	1,389,536.6	171.82	37%
N.India	686,149.6	156.81	21%	N.India	91,818.0	167.29	21%	N.India	753,662.0	155.20	20%
R.Pack	319,215.4	231.04	10%	Others	69,356.8	182.41	16%	W.India	352,004.2	167.44	9%
W.India	260,186.2	167.50	8%	N.India	67,512.4	138.85	16%	R.Pack	327,260.0	228.58	9%
Packeteers	232,037.2	129.55	7%	HUL	21,688.4	119.26	5%	Packeteers	244,721.0	129.05	7%
HUL	203,817.4	102.80	6%	Packeteers	12,683.8	119.82	3%	HUL	225,505.8	104.38	6%
TCPL	136,225.2	97.37	4%	Exports	11,123.1	96.78	3%	Others	194,985.0	188.97	5%
Others	125,628.2	192.60	4%	R.Pack	8,044.6	130.98	2%	TCPL	138,772.8	98.10	4%
Exports	52,692.6	100.39	2%	C.India	4,180.6	169.46	1%	Exports	63,815.7	99.76	2%
C.India	24,763.4	187.19	1%	TCPL	2,547.6	137.15	1%	C.India	28,944.0	184.63	1%
S.India	2,605.4	133.39	0%					S.India	2,605.4	133.39	0%
TOTAL	3,288,172	163.89		TOTAL	433,640	157.30		TOTAL	3,721,813	163.12	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 35				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	230874.90	349.19	125,894.90	365.62
BINAGJURI	531522.90	332.84	469,670.20	310.40
ARYAMAN	70175.20	323.74		
NEPUCHAPUR	197886.30	320.89	226,498.80	307.19
GHATIAROYAL	140538.50	317.65	69,521.80	310.39
RYDAK	318766.50	317.22	292,794.80	327.32
JITI	390336.70	315.80	496,890.20	305.27
HOPE	197291.70	310.64	241,289.60	308.50
BHATKAWA	123117.00	307.82	122,034.60	314.19
GULMA	413039.80	306.75	207,383.00	325.40
BARADIGHI	267285.80	305.65	253,598.60	319.26
KARALAVALLEYROYAL	153021.60	305.10	144,782.00	291.74
LAKHIPARA	131400.90	305.00	12,053.60	261.84
CHULSA	62312.10	304.00	172,538.20	333.55
PAHARGOOMIAH	330055.40	301.39	277,002.70	298.05
MORAGHAT	327732.90	300.83	404,406.30	303.52
MAINAKROYAALE	57929.80	299.96	42,624.80	290.15
KUMARGRAM	216957.60	297.86	345,512.20	302.07
DALGAON	339151.40	292.15	338,328.30	314.49
GOPALPUR	195374.80	291.07	195,377.30	273.92
SANKOS	333079.90	288.76	505,594.60	295.82
ZURRENTEE	188999.90	287.88	143,707.30	285.35
LEESHIVER	470845.50	287.39	301,788.10	295.72
MEENGLAS	429497.00	285.98	362,171.73	290.50
GANDRAPARA	375127.30	285.24	395,418.90	302.89

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